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UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF NEW YORK

In re:) Chapter 11
CHARTER COMMUNICATIONS, INC., et al.,)) Case No. 09-11435 (JMP)
Debtors.)) Jointly Administered
)

AMENDED AND SUPPLEMENTAL STIPULATION REGARDING WITHDRAWAL OF MOTION TO VACATE, MODIFY AND LIFT THE AUTOMATIC STAY OR, ALTERNATIVELY, FOR APPLICATION OF FRBP 7023 PURSUANT TO FRBP 9014 AND ESTABLISHMENT OF DEADLINES RELATING TO CLASS CERTIFICATION HEARING

The debtors and debtor-in-possession (collectively, the "Debtors") in the above-captioned jointly administered Chapter 11 Cases and Gerald Paul Bodet, Jr., on behalf of himself and an alleged putative class of individuals, by and through their undersigned counsel, hereby submit this Amended and Supplemental Stipulation Regarding Withdrawal of Motion to Vacate, Modify and Lift the Automatic Stay or, Alternatively, for Application of FRBP 7023 Pursuant to FRBP 9014 and Establishment of Deadlines Relating to Class Certification Hearing (the "Amended and Supplemental Stipulation").

WHEREAS on March 16, 2009, Bodet filed a class action complaint styled *Gerald Paul Bodet Jr. et al. v. Charter Communications Inc. et al*, No. 09-3068, in the United States District Court for the Eastern District of Louisiana asserting antitrust claims against the Debtors (the "Bodet Action");

WHEREAS on March 27, 2009, the Debtors filed the above-captioned jointly administered Chapter 11 Cases, which automatically stayed the Bodet Action pursuant to Section 362(a) of the Bankruptcy Code;

WHEREAS on June 10, 2009 the Debtors and Bodet filed a Stipulation Regarding Withdrawal of a Motion to Vacate, Modify and Lift the Automatic Stay or, Alternatively, for Application of FRBP 7023 Pursuant to FRBP 9014 and Establishment of Deadline Relating to Class Certification (Doc. No. 466) (the "Stipulation");

WHEREAS, the Debtors desire to extend the deadline established in the Stipulation regarding the right of Bodet to file a motion to lift the stay of the Bodet Action or to certify a

class for submission of a class proof of claim to provide additional time for the Debtors to seek confirmation of the Debtors' Joint Plan of Reorganization, filed May 7, 2009 (Docket No. 320) (the "Plan"), which the parties acknowledge classifies the claims asserted in the Bodet Action in Class A-3 and Class C-3, and pursuant to Class A-3 and Class C-3, proposes to reinstate and render Unimpaired the Bodet Action claims in accordance with Section 1124 of the Bankruptcy Code.

THEREFORE, THE DEBTORS AND BODET, BY AND THROUGH THEIR RESPECTIVE COUNSEL OF RECORD, HEREBY STIPULATE AND AGREE AS FOLLOWS:

- 1. Pursuant to Article IV, Sections A.3.(c)(i) and C.3.(c)(i) of the Plan, the parties agree and stipulate that the contingent, unliquidated and disputed Class A-3 and Class C-3 claims alleged in the Bodet Action shall be reinstated and rendered Unimpaired in accordance with Section 1124 of the Bankruptcy Code upon the Effective Date of the Plan. This Amended and Supplemental Stipulation does not impact any rights or defenses in the Bodet Action, including but not limited to Bodet's right to move for class certification in the Bodet Action or Defendants' rights to oppose class certification in the Bodet Action, and the discharge injunction provided for under the Plan shall not apply to the Bodet Action.
- 2. Bodet will not refile a motion to lift the stay of the Bodet Action or to certify a class for submission of a class proof of claim unless a plan of reorganization for the Debtors providing for the reinstatement and rendering Unimpaired of Bodet's claims pursuant to ¶1 of this Amended and Supplemental Stipulation is not confirmed by November 30, 2009. The

¹ Capitalized terms used but not otherwise defined herein shall have the meanings set forth in the Plan.

Debtors may oppose any such motion timely brought after that date on any ground other than on the basis of waiver or failure to expeditiously move for class certification in bankruptcy court pursuant to Rule 7023.

3. Other than the agreements and limitations stated in ¶¶ 1 and 2, the parties agree and stipulate that the parties maintain and do not waive any rights regarding the prosecution or defense of Bodet's claims. The Debtors further retain their rights to amend their Plan. Should the Debtors amend their Plan to provide that Class A-3 or Class C-3 claims, including those of Bodet, will not be reinstated and rendered Unimpaired upon confirmation, Bodet may refile a motion to submit a class proof of claim. Bodet and the Debtors retain all rights and defenses to seek and oppose any such timely filed motion, except that the Debtors will not oppose such a motion on the basis of waiver or failure to expeditiously move for class certification in bankruptcy court pursuant to Rule 7023.

New York, New York Dated: August 31, 2009 Paul M. Basta / 8/

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CERTIFICATE OF SERVICE

I hereby certify that on August 31, 2009, the foregoing Amended and Supplemental Stipulation Regarding Withdrawal of Motion to Vacate, Modify and Lift the Automatic Stay or, Alternatively, for Application of FRBP 7023 Pursuant to FRBP 9014 and Establishment of Deadlines Relating to Class Certification Hearing was served on the below counsel via Federal Express and Email.

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